

D365 Credit Management: Skill Certification

A 1 week online certification program designed for credit professionals to help them gain the skills to configure credit scoring in D365.



Duration: 1 Week



100% Online

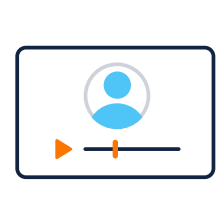


Certificate and Badge



Master your knowledge in Credit Management on D365 and earn this exclusive skill badge now!

What to Expect from a Highako Skill Certification



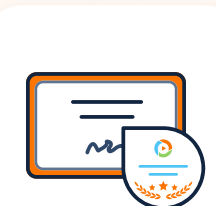
100% Online

Enjoy learning from home without a strict schedule. You get to set your own pace.



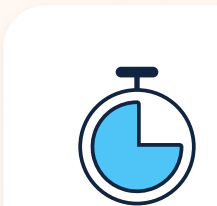
Best-in-Class Instructors

Learn useful strategies and techniques explained by leading experts in the credit industry.



Certificate & Badge

Get an official Certificate and Badge on Successfully Completing this Certification



Duration: 4-5 Hours

You can complete this certification in 4-5 hours



1 on 1 with Instructor

Get a chance to have a 1 on 1 doubt clearing session with our instructors



Actionable Downloads & Templates

Get access to downloadable assets like calculators and templates



What's included:

After taking this skill-certification course, you will get access to:

What you will get:

- 4 Modules
- Learn from the Experts
- Hands-on Training
- Assessments
- 2 Hours' of Content
- Official Certification & Badge

Here's a list of the entire Course Curriculum:

1. Understanding Credit Limit & Scoring in Microsoft Dynamics D365

- 1.1 How to Set Up Credit Limits Automatically in Microsoft Dynamics D365
- 1.2 How to Set Up Risk Classification in Microsoft Dynamics D365
- 1.3 How to Set Up Credit Scoring Groups in Microsoft Dynamics D365

2. Credit Blocking Rules for Sales Order in D365

- 2.1 How to Set Up Days Overdue Blocking Rules in D365
- 2.2 How to Set Up Risk Classification in Microsoft Dynamics D365
- 2.3 How to Set Up Overdue Amount & Sales Order Blocking Rules in D365
- 2.4 How to Set Up Credit Limit Blocking Rules in D365

3. Fundamentals of Customer Master Data in D365

- 3.1. Creating a Customer Master with General Details in D365
- 3.2. Creating a Customer Master with Miscellaneous & Sales Details in D365
- 3.3. Creating a Customer Master with Credit & Collections Details in D365
- 3.4. Creating a Customer Master with Sales Order & Payments in D365

4. Power BI in D365: Track & Resolve Cash Flow Roadblocks

- 4.1. Introduction to Power BI Reports in Credit and Collections Module
- 4.2 Power BI in D365: Predictive Aged Customer Account Analysis
- 4.3. Power BI in D365: Smarter Way to Handle Credit and Collections Workspace

5. Final Assessment

- 5.1 Final Quiz
- 5.2 Certificate and Feedback

Here's what our customers have to say about Highako and our skill certifications:

"Highako is a great option for professionals continuing education. I suggest everyone in credit to give it a try to see if it's right for you"



Jon Flora
President of NACM Credit Services

"I have a dynamic team with varying experience levels, but we were all able to receive a from the skill-based programs available through Highako Academy"



Carrie Bratlie
Accounts Receivable & Trade Manager, Darigold

"With job-specific skills and professional certifications, Highako is a one-stop training platforms for all credit teams"



Joy Krugel
Credit Manager, Johnsonville LLC

After taking this mini-certification course, you will be able to:

- Configure Credit Scoring and Credit limits in D365
- Set up Credit Blocking Rules in D365
- Create a Customer Master in D365
- Power BI in D365: Perform Predictive Aged Customer Account Analysis through Power BI in D365

Gain an Industry-Recognized Skill Certificate



Highako Certified Skill Badge is a great way to showcase your achievement to peers and potential employers by adding the skill badge to your LinkedIn profile.

Need help to convince your manager to pay for your training?

We've got you covered! [Click here for a pitch](#)

Get Certified